

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL	
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Providence Equity Partners IV, L.L.C.</u> <hr/> (Last) (First) (Middle) 50 KENNEDY PLAZA <hr/> (Street) PROVIDENCE RI 02903 <hr/> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 07/21/2005	3. Issuer Name and Ticker or Trading Symbol <u>Consolidated Communications Illinois Holdings, Inc. [CNSL]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) <input type="checkbox"/> Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	7,504,001 ⁽¹⁾	I	See Footnotes ⁽¹⁾⁽²⁾⁽³⁾

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date				

1. Name and Address of Reporting Person* <u>Providence Equity Partners IV, L.L.C.</u> <hr/> (Last) (First) (Middle) 50 KENNEDY PLAZA <hr/> (Street) PROVIDENCE RI 02903 <hr/> (City) (State) (Zip)		
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1. Name and Address of Reporting Person* <u>PROVIDENCE EQUITY PARTNERS IV LP</u> <hr/> (Last) (First) (Middle) 50 KENNEDY PLAZA <hr/> (Street) PROVIDENCE RI 02903 <hr/> (City) (State) (Zip)		
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1. Name and Address of Reporting Person*		
Providence Equity GP IV L.P.		
(Last)	(First)	(Middle)
50 KENNEDY PLAZA		
(Street)		
PROVIDENCE	RI	02903
(City) (State) (Zip)		

1. Name and Address of Reporting Person*		
Pelson Mark		
(Last)	(First)	(Middle)
50 KENNEDY PLAZA		
(Street)		
PROVIDENCE	RI	02903
(City) (State) (Zip)		

Explanation of Responses:

- Shares acquired pursuant to a reorganization as described in the Issuer's registration statement on Form S-1 (Registration No. 333-121086).
- Represents 7,479,875 shares of Common Stock held by Providence Equity Partners IV, L.P. and 24,126 shares of Common Stock held by Providence Operating Partners Partners IV, L.P. The general partner of each of these entities is Providence Equity GP IV, L.P. and Providence Equity Partners IV, LLC is the general partner of Providence Equity GP IV, L.P. Providence Equity Partners IV, LLC has the sole power to direct the voting and disposition of the shares. As a result, each of the entities may be deemed to share beneficial ownership of the shares owned by the others. Each of the entities disclaims beneficial ownership of such shares, and this report shall not be deemed an admission that the reporting person is the beneficial owner of the securities for purpose of Section 16 or for any other purpose, except to the extent of its pecuniary interest therein.
- Mark A. Pelson is a director of the Issuer and a managing director of Providence Equity Partners IV, LLC and its affiliates ("Providence Equity") and holds a minority interest in the Providence Equity funds that own shares of the Issuer's Common Stock. As a result, Mr. Pelson may be deemed to share beneficial ownership of the shares of Common Stock owned by Providence Equity. Mr. Pelson disclaims beneficial ownership of such shares, and this report shall not be deemed an admission that Mr. Pelson is the beneficial owner of the securities for purpose of Section 16 or for any other purpose, except to the extent of his pecuniary interest therein. Mr. Pelson will resign on the closing date of the issuer's initial public offering and thereby cease being a reporting person.

Remarks:

James N. Pepin, by POA	07/21/2005
James N. Pepin, Power of Attorney	07/21/2005
James N. Pepin, Power of Attorney	07/21/2005
James N. Pepin, Power of Attorney	07/21/2005
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Power of Attorney

The undersigned hereby constitutes and appoints each of Steven L. Grissom and Alexander A. Gendzier and James N. Pepin, of King & Spalding LLP, the Company's counsel, as the undersigned's true and lawful attorney-in-fact to:

(1) execute for and on behalf of the undersigned, in the undersigned's capacity as an officer, director and/or a stockholder owning more than 10% of Consolidated Communications Holdings, Inc.'s (the "Company") common stock, Forms 3, 4 and 5 in accordance with Section 16 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), and the rules and regulations promulgated thereunder;

(2) do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Forms 3, 4 or 5 and timely file such forms with the U.S. Securities and Exchange Commission and any stock exchange or similar authority; and

(3) take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorney-in-fact, may be of benefit to, in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in such attorney-in-fact's discretion.

The undersigned hereby grants to each attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary, or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of such substitution or revocation, hereby ratifying and confirming all that each attorney-in-fact, or each attorney-in-fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this Power of Attorney and the rights and powers herein granted. The undersigned acknowledges that the foregoing attorney-in-fact, in serving in such capacity at the request of the undersigned, is not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 of the Exchange

Act.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4 and 5 with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to either of the foregoing attorneys-in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 19th day of July, 2005.

PROVIDENCE EQUITY PARTNERS IV, L.P.

By: Providence Equity GP IV,
L.P., its general partner
By: Providence Equity Partners IV, LLC,
its general partner

By: /s/ Mark A. Pelson

Name:

Mark A. Pelson
Title: Managing Director

PROVIDENCE
EQUITY GP IV, L.P.

By: Providence Equity Partners IV, LLC, its
general partner

By: /s/ Mark A. Pelson

Name:

Mark A. Pelson
Title: Managing Director

PROVIDENCE
EQUITY PARTNERS IV, LLC

By: /s/ Mark A. Pelson

Name:

Mark A. Pelson
Title: Managing Director

Power of
Attorney

The undersigned hereby constitutes and appoints each of Steven L. Grissom and Alexander A. Gendzier and James N. Pepin, of King & Spalding LLP, the Company's counsel, as the undersigned's true and lawful attorney-in-fact to:

(1) execute for and on behalf of the undersigned, in the undersigned's capacity as an officer, director and/or a stockholder owning more than 10% of Consolidated

Communications Holdings, Inc.'s (the "Company") common stock,
Forms
3, 4 and 5 in accordance with Section 16 of the
Securities Exchange
Act of 1934, as amended (the "Exchange
Act"), and the rules and
regulations promulgated thereunder;

(2) do and perform any and all
acts for and on behalf of the
undersigned which may be necessary or
desirable to complete
and execute any such Forms 3, 4 or 5 and timely
file such
forms with the U.S. Securities and Exchange Commission and
any
stock exchange or similar authority; and

(3) take any
other action of any type whatsoever in connection
with the foregoing
which, in the opinion of such
attorney-in-fact, may be of benefit to,
in the best interest
of, or legally required by, the undersigned, it
being
understood that the documents executed by such
attorney-in-fact on behalf of the undersigned pursuant to this
Power
of Attorney shall be in such form and shall contain such
terms and
conditions as such attorney-in-fact may approve in
such
attorney-in-fact's discretion.

The undersigned hereby grants to
each attorney-in-fact full power and
authority to do and perform any and
every act and thing whatsoever requisite,
necessary, or proper to be done
in the exercise of any of the rights and powers
herein granted, as fully
to all intents and purposes as the undersigned might or
could do if
personally present, with full power of such substitution or
revocation,
hereby ratifying and confirming all that each attorney-in-fact, or
each
attorney-in-fact's substitute or substitutes, shall lawfully do or cause to
be done by virtue of this Power of Attorney and the rights and powers
herein
granted. The undersigned acknowledges that the foregoing
attorney-in-fact, in
serving in such capacity at the request of the
undersigned, is not assuming, nor
is the Company assuming, any of the
undersigned's responsibilities to comply
with Section 16 of the Exchange
Act.

This Power of Attorney shall remain in full force and effect
until the
undersigned is no longer required to file Forms 3, 4 and 5 with
respect to the
undersigned's holdings of and transactions in securities
issued by the Company,
unless earlier revoked by the undersigned in a
signed writing delivered to
either of the foregoing attorneys -in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of

Attorney
to be executed as of this 19th day of July, 2005.

By: /s/ Mark A. Pelson

Name: Mark A. Pelson

Exhibit 99

Joint Filer Information

Name: Providence Equity Partners IV L.P.

Address: c/o Providence
Equity Partners, Inc.
50 Kennedy Plaza
Providence, Rhode
Island 02903

Designated Filer: Providence Equity Partners IV, LLC

Issuer & Ticker Symbol: Consolidated Communications Holdings, Inc. (CNSL)

Date of Event Requiring Statement: July 21, 2005

Shares
beneficially owned - Direct: 7,479,875

Signature: /s/ James N.
Pepin 7/21/05

James N. Pepin, by power of attorney for Providence Equity Partners
IV, LLC

Name: Providence Equity GP IV L.P.

Address: c/o Providence Equity Partners, Inc.
50 Kennedy Plaza
Providence, Rhode Island 02903

Shares Indirectly Beneficially
Owned: 7,504,001

Designated Filer: Providence Equity Partners IV, LLC

Issuer & Ticker Symbol: Consolidated Communications Holdings, Inc.
(CNSL)

Date of Event Requiring Statement: July 21, 2005

Signature: /s/ James N. Pepin 7/21/05

James N. Pepin, by power of attorney Spectrum Equity Associates IV,
L.P.

Name: Providence Equity Partners
IV, LLC

Address: c/o Providence Equity Partners, Inc.
50
Kennedy Plaza
Providence, Rhode Island 02903

Shares Indirectly
Beneficially Owned: 7,504,001

Designated Filer: Providence Equity
Partners IV, LLC

Issuer & Ticker Symbol: Consolidated Communications
Holdings, Inc. (CNSL)

Date of Event Requiring Statement: July 21, 2005

Signature: /s/ James N. Pepin 7/21/05

James N. Pepin, by power of attorney for Spectrum Equity Associates
IV, L.P.

Name: Mark A. Pelson

Address: c/o Providence
Equity Partners, Inc.
50 Kennedy Plaza
Providence, Rhode
Island 02903

Shares Directly Beneficially Owned: 0

Designated
Filer: Providence Equity Partners IV, LLC

Issuer & Ticker Symbol:
Consolidated Communications Holdings, Inc. (CNSL)

Date of Event
Requiring Statement: July 21, 2005

Signature: /s/ James N.
Pepin 7/21/05

James N. Pepin, by power of attorney for Mark A. Pelson, Director of
Consolidated Communications Holdings, Inc.