

OMB APPROVAL	
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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Udell C Robert JR</u> <hr/> (Last) (First) (Middle) <u>121 SOUTH 17TH STREET</u> <hr/> (Street) <u>MATTOON IL 61938-3987</u> <hr/> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) <u>07/21/2005</u>	3. Issuer Name and Ticker or Trading Symbol <u>Consolidated Communications Illinois Holdings, Inc. [CNSL]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below) <u>Senior Vice President</u>	5. If Amendment, Date of Original Filed (Month/Day/Year) <u>07/21/2005</u> 6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
<u>Common Stock</u>	<u>19,965⁽¹⁾</u>	<u>D</u>	

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date				
<u>Call Equivalent Position</u>	<u>(2)</u>	<u>(2)</u>	<u>Common Stock</u>	<u>20,727</u>	<u>(2)</u>	<u>D</u>

Explanation of Responses:

- Shares acquired pursuant to a reorganization as described in the issuer's registration statement on Form S-1 (Registration No. 333-121086). Shares were originally awarded under a restricted share plan pursuant to which 25% of the shares are vested on the day prior to the reorganization. The remaining 75% will vest in three equal installments on December 31, 2005, 2006 and 2007.
- Represents a pecuniary interest in shares held by Central Illinois Telephone LLC which will be distributed in-kind and pro-rata to the reporting person's interest in Central Illinois Telephone LLC promptly after the closing of, or expiration of, the over-allotment option of the issuer's initial public offering. Reporting person has no beneficial interest in the shares held by Central Illinois Telephone LLC.

Remarks:

James N. Pepin, Power of Attorney 07/22/2005

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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